

Banking



“Simmons & Simmons are very responsive, helpful and keen on maintaining our interests throughout the transaction”  
Chambers 2016

## Core strengths

Simmons & Simmons’ international banking practice advises financial institutions, governments and corporate borrowers on all aspects of bank finance.

The global banking team comprises lawyers operating from our offices in Amsterdam, Beijing, Bristol, Brussels, Doha, Dubai, Dusseldorf, Frankfurt, Hong Kong, Jeddah, Lisbon\*, London, Madrid, Milan, Paris, Shanghai Singapore and Tokyo\*\*.

## Our services

Our banking practice focuses on the following core areas:

### Acquisition finance

- all aspects of domestic and cross border acquisition finance advising banks, private equity houses and corporate borrowers

### Asset finance

- domestic and cross border asset finance and leasing, with an emphasis on bespoke tax enhanced structures

### Debt restructuring and re-organisation

- distressed situations particularly those with an international dimension, including debt for equity swaps and pre-packaged sales

### General transactional banking

- secured and unsecured lending work, syndicated and bilateral loan agreements and trade finance

### Project finance

- advising project sponsors, financial institutions and government bodies on domestic and international energy and infrastructure projects

### Structured finance

- both domestic and international, asset securitisation issues, property and other asset related structured finance, tax efficient and off-balance sheet financing

### Real estate finance

- all aspects of real estate financing including on and off balance sheet

\* Sociedade Rebelo de Sousa in association with Simmons & Simmons

\*\* Simmons & Simmons in association with TMI Associates

“When we instruct them on our deals, I breathe a huge sigh of relief. I feel like they have our best interests at heart but are commercial at the same time, which is important for negotiations”  
Chambers 2016

## Expertise in practice

### **The British Land Company PLC**

- advising on a variety of syndicated credit facilities, the most recent one being a £785,000,000 revolving credit facility entered into in April 2014.

### **The Kentz Group**

- advising in connection with a USD 560,000,000 multicurrency term and revolving credit facility entered into in December 2013 for the purposes of acquiring various Valerus group companies located in the US, Colombia, the Middle East, Venezuela, Mexico and Brazil, as well as ongoing financing issues generally

### **Chiltern International Group Limited**

- advising in connection with a £200,000,000 credit facility entered into in December 2013

### **BlueCrest management LLP**

- advising in connection with a USD 750,000,000 syndicated loan facility entered into in July 2013, together with subsequent refinancings

### **Rentokil Plc**

- advising in connection with a £240,000,000 revolving credit facility entered into in December 2012, together with ongoing work relating to the operation of such facility

### **Electrolux Group**

- advising the lenders in connection with a credit facility entered into in September 2014 for the purposes of funding the USD 3,300,000,000 acquisition of the appliances business of General Electric

### **Ted Baker PLC**

- advising the lenders in connection with a £65,000,000 revolving credit facility entered into in September 2014

### **AnSCO Arena Limited**

- advising the lenders in connection with a £150,000,000 facility agreement entered into in August 2014

### **Boliden Mineral AB**

- advising the lenders in connection with a EUR 850,000,000 multicurrency revolving credit facility entered into in May 2014

### **Atlas Copco**

- advising the lenders in connection with a EUR 640,000,000 multicurrency revolving credit facility entered into in December 2013

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